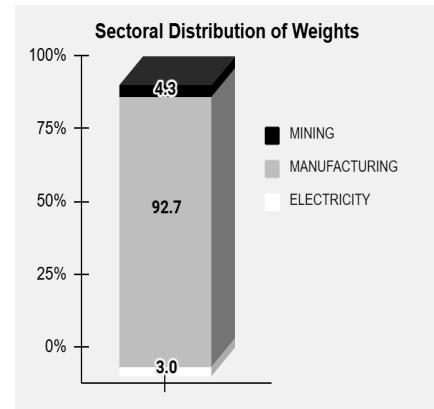


**TAMIL NADU**  
**INDEX OF INDUSTRIAL PRODUCTION (IIP)**  
(BASE 2011-12 = 100)  
**May 2025 – Final & June 2025 – Provisional**

The Index of Industrial Production (IIP) serves as a short-term macro-economic indicator reflecting industrial growth and the status of production in the state.

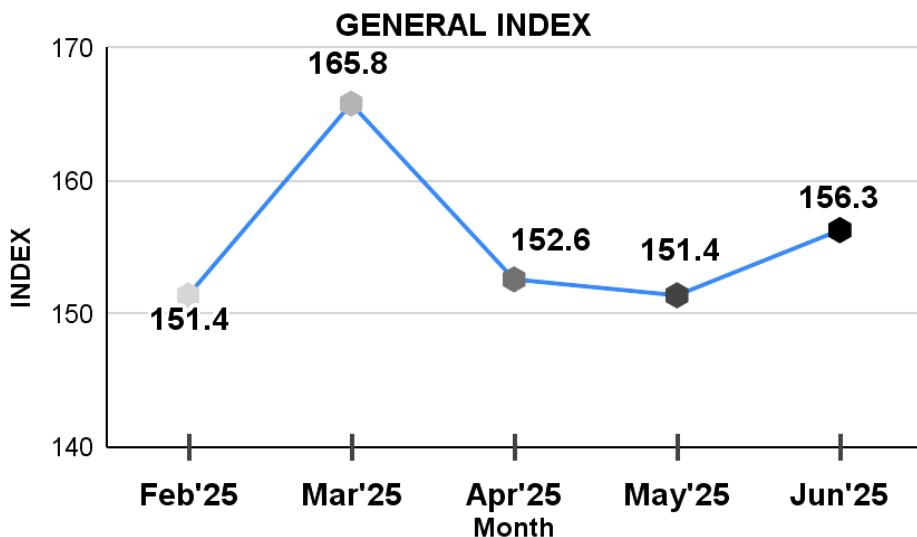
The IIP with base 2011-12 is compiled based on the data received under the mining, manufacturing, and electricity sectors. For "Mining sector," data comprising 8 items are obtained from the Department of Geology and Mining, Tamil Nadu. Under "Manufacturing Sector" particulars are received on a voluntary basis, through monthly returns as prescribed to factories for 244 items. Indices based on production have been calculated at 2-digit and 3-digit NIC code-wise. For the "Electricity sector", the electricity generation data is obtained from the Central Electricity Authority (CEA).

The weights for the Mining, Manufacturing and Electricity sectors are 43.82, 926.59, and 29.59 respectively, out of a total weight of 1000.



### **GENERAL INDEX**

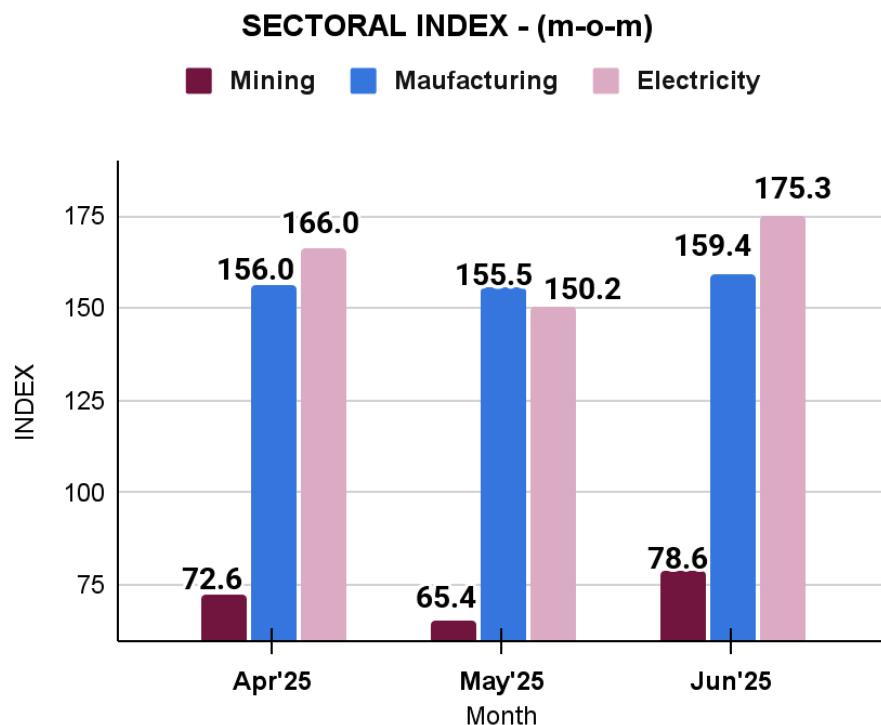
The General Index for May (F) 2025 and June (P) 2025 are 151.4 and 156.3 respectively, showing a positive variation of 3.2%. During the month of June 2025, the general index inclined as a result of an increase in all three sectors of mining, manufacturing and electricity by 20.2%, 2.5% and 16.7% respectively. (Statement 3).



*\* Figure for June '25 is Provisional*

The general index increased by 0.6% during the month of June 2025 over the previous year, June 2024. The average index (April'25 to June'25) had a rise of 0.7% when

compared with the corresponding period in the previous year. This significant increase was due to the increase in manufacturing by 2.0% (Statement 1).



\* Figures for June '25 are Provisional

### Mining Sector

The indices for the Mining Sector in May (F) 2025 and June (P) 2025 were 65.4 and 78.6 points, respectively, revealing a month-on-month increase of 20.2% (Statement 3).

The average index of 72.2 points (Apr.'25 to June.'25) decreased by 28.0 percent when compared with the average index of 100.3 points (Apr.'24 to June.'24) (Statement 1).

### Manufacturing Sector

The overall Manufacturing index for the month of June 2025 (159.4 points) had an increase of 2.5% over May 2025 (155.5 points) (Statement 3). The major reasons for the variations received from the factories imply "production increased based on orders/customisation and marketing plan/stock positioning" as well as "change of season." In general, the demand for the product claims to be the major proclivity of the indices.

The average index of 157.0 points (Apr.'25 to June.'25) registered an increase of 2.0% when compared with the corresponding period in the previous year (Apr.'24 to June.'24), which is 153.9 points (Statement 1).

At the NIC-2 digit level of the manufacturing sector, fourteen out of twenty-three industry groups had a positive variation in the average index (Apr.'25 to June.'25) when compared with the corresponding period in the previous year (Apr.'24 to June.'24) (Statement 2.2).

## **Electricity Sector**

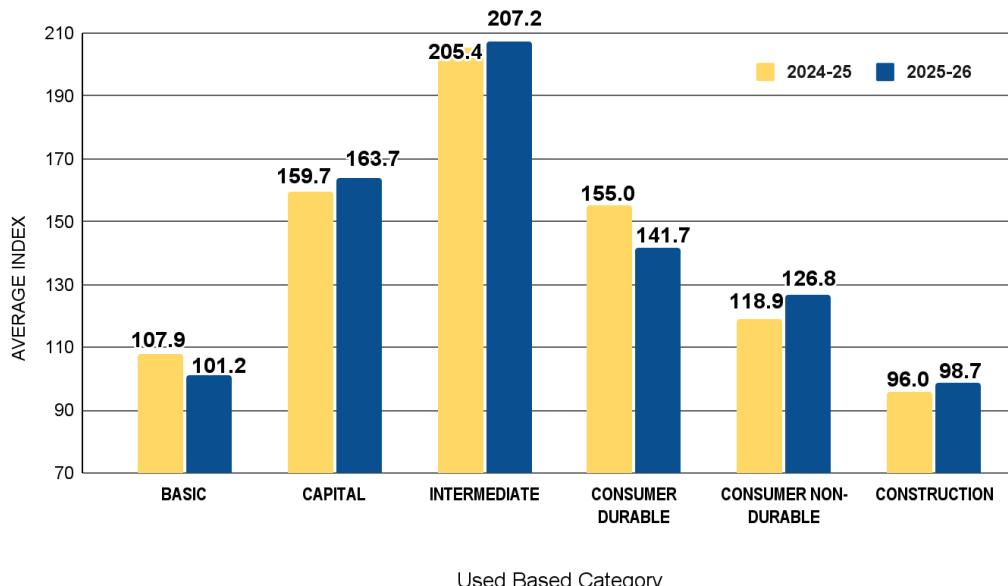
The Electricity sector stood at 175.3 points during June 2025, registering an increase of 16.7% from 150.2 points during May 2025 (Statement 3). The cumulative index for the period from April 2025 to June 2025 was 163.8 with a negative growth of 8.9 percent when compared with the corresponding period of the previous year (Statement 1).

## **USE-BASED INDEX**

The Use-Based Index (Tabulated in Statement 4) is the categorical index based on the products classified as per the industrial usage.

- ❖ The index for **Basic Goods** was 105.9 points in June 2025, showing an increase of 3.1% from 102.7 points in June 2024. The cumulative index for the period from April 2025 to June 2025 registered a fall of 6.2% compared to the same period in the previous year.
- ❖ For **Capital Goods**, the index was 165.6 points in June 2025, reflecting a decrease of 3.3% from 171.3 points in June 2024. The cumulative index for the period from April 2025 to June 2025 recorded a growth of 2.5%.
- ❖ The **Intermediate Goods** index was 213.6 points in June 2025, showing a decrease of 0.4% from 214.5 points in June 2024. The cumulative index for the period from April 2025 to June 2025 registered a positive growth of 0.9%.
- ❖ The index for **Consumer Durable Goods** was 140.0 points in June 2025, with a decrease of 3.7% from 145.4 points in June 2024. The cumulative variation for the period from April 2025 to June 2025 also showed a decrease of 8.6%.
- ❖ For **Consumer Non-Durable Goods**, the index was 126.9 points in June 2025, a rise of 10.5% from 114.8 points in June 2024 and the cumulative index for the period from April 2025 to June 2025 showed a rise of 6.7%.
- ❖ The **Construction Goods** index was 99.2 points in June 2025, with an increase of 3.2% from 96.1 points in June 2024. The cumulative growth for the period from April 2025 to June 2025 compared to the previous year is 2.8%.

**AVERAGE INDEX OF USE BASED CLASSIFICATION**  
**2024-25 & 2025-26\* (April to Jun)**



*\*Averages of June 25 is provisional*

In general, when comparing the Use-Based indices for the period from April 2025 to June 2025, all use-based indices showed positive growth except Basic Goods and Consumer Durable Goods when compared to the same period in the previous year.

## **CONCLUSION**

The Index of Industrial Production (IIP) for Tamil Nadu in June 2025 showed a positive overall trend, with the General Index rising by 3.2% compared to May 2025 and by 0.6% over June 2024. This growth was driven by the notable increases across the Mining (20.2%), Manufacturing (2.5%) and Electricity (16.7%) sectors. On a cumulative basis (April 2025 to June 2025), the General Index rose by 0.7% compared to the previous year, primarily supported by a 2.0% increase in the Manufacturing sector.

The use-based index reflects variations, with Basic goods (3.1%), Consumer Non-durable goods (10.5%) and Construction goods (3.2%) registering significant year-on-year growth in June 2025. However, Capital goods (-3.3%), Intermediate goods (-0.4%), and Consumer durable goods (-3.7%) experienced declines in the same period.

Despite some sector-specific contractions, the industrial economy displayed resilience and steady recovery, signaling a cautiously optimistic outlook for Tamil Nadu's industrial sector in the current financial year.

Chennai - 600 006.  
 Date : 04.08.2025.

(Sd/-) R. Jaya  
 Principal Secretary / Commissioner

**ANNEXURE**

**STATEMENT 1: INDEX OF INDUSTRIAL PRODUCTION - TAMIL NADU**  
**June 2025**

Month	MINING		MANUFACTURING		ELECTRICITY		GENERAL	
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26
Apr	98.1	72.6	153.5	156.0	192.2	166.0	152.2	152.6
May	107.6	65.4	150.1	155.5	187.3	150.2	149.3	151.4
Jun*	95.1	78.6	158.1	159.4	160.2	175.3	155.4	156.3
Jul	92.7		164.6		178.6		161.9	
Aug	102.3		153.2		183.6		151.9	
Sep	96.4		154.9		185.3		153.2	
Oct	83.3		149.0		188.0		147.3	
Nov	81.8		144.7		169.8		142.7	
Dec	85.2		159.7		159.8		156.4	
Jan	90.3		149.4		167.5		147.3	
Feb	94.0		153.6		167.3		151.4	
Mar	130.9		166.9		184.0		165.8	
Average Apr-Jun	100.3	72.2	153.9	157.0	179.9	163.8	152.3	153.4
Growth over the corresponding period of previous year								
Jun*	8.4	-17.4	2.9	0.8	-3.6	9.4	2.8	0.6
Average Apr-Jun	14.3	-28.0	4.2	2.0	3.8	-8.9	4.4	0.7

\* Figures for June 25 are Provisional.

**STATEMENT 2.1: NIC 2-DIGIT LEVEL (Y-O-Y) – May 2025 (Final) OVER  
May 2024 (Final)**

Ind. Code (NIC'08)	Description	Weight	Index		Average Index		Percentage Growth	
			May		Apr-May		May	Apr-May
			2024	2025	2024-25	2025-26	2024	2024-25
10	Manufacture of food products	47.43	90.8	86.0	96.0	88.5	-5.3	-7.8
11	Manufacture of beverages	10.79	178.4	176.9	173.7	172.4	-0.8	-0.7
12	Manufacture of tobacco products	1.2	57.2	55.1	54.8	56.6	-3.7	3.3
13	Manufacture of textiles	74.85	137.0	151.0	129.1	142.6	10.2	10.5
14	Manufacture of wearing apparel	42.74	157.2	167.1	161.8	161.7	6.3	-0.1
15	Manufacture of leather and related products	15.43	102.8	105.2	96.0	103.5	2.3	7.8
16	Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	1.6	154.0	183.3	140.2	178.1	19.0	27.0
17	Manufacture of paper and paper products	14.67	110.1	98.8	102.5	96.7	-10.3	-5.7
18	Printing and reproduction of recorded media	9.21	184.3	201.6	175.6	201.5	9.4	14.7
19	Manufacture of coke and refined petroleum products	13.76	118.7	126.3	124.2	113.8	6.4	-8.4
20	Manufacture of chemicals and chemical products	53.52	101.2	101.9	100.5	100.6	0.7	0.1
21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	17.18	64.9	93.0	60.8	97.2	43.3	59.9
22	Manufacture of rubber and plastics products	32.02	149.4	133.7	147.5	126.8	-10.5	-14.0
23	Manufacture of other non-metallic mineral products	48.28	86.9	90.1	85.0	89.4	3.7	5.2
24	Manufacture of basic metals	70.91	179.0	197.7	185.0	208.1	10.4	12.5
25	Manufacture of fabricated metal products, except machinery and equipment	88.63	33.2	51.2	29.3	43.6	54.2	48.8
26	Manufacture of computer, electronic and optical products	34.78	66.0	40.6	75.4	40.9	-38.5	-45.8
27	Manufacture of electrical equipment	38.01	89.9	79.5	85.1	73.9	-11.6	-13.2
28	Manufacture of machinery and equipment n.e.c.	85.62	149.6	193.7	145.8	193.9	29.5	33.0
29	Manufacture of motor vehicles, trailers and semi-trailers	191.79	231.3	229.4	235.2	235.1	-0.8	0.0
30	Manufacture of other transport equipment	15.16	732.6	638.0	737.0	605.0	-12.9	-17.9
31	Manufacture of furniture	2.54	128.6	223.7	118.9	206.3	74.0	73.5
32	Other manufacturing	16.47	216.6	189.1	315.0	255.8	-12.7	-18.8
05	<b>MINING</b>	43.82	<b>107.6</b>	<b>65.4</b>	<b>102.9</b>	<b>69.0</b>	<b>-39.2</b>	<b>-32.9</b>
10-32	<b>MANUFACTURING</b>	926.59	<b>150.1</b>	<b>155.5</b>	<b>151.8</b>	<b>155.8</b>	<b>3.6</b>	<b>2.6</b>
35	<b>ELECTRICITY</b>	29.59	<b>187.3</b>	<b>150.2</b>	<b>189.8</b>	<b>158.1</b>	<b>-19.8</b>	<b>-16.7</b>
	<b>GENERAL</b>	1000	<b>149.3</b>	<b>151.4</b>	<b>150.8</b>	<b>152.0</b>	<b>1.4</b>	<b>0.8</b>

**STATEMENT 2.2: NIC 2-DIGIT LEVEL (Y-O-Y) – June 2025 (Provisional) OVER  
June 2024 (Final)**

Ind. Code (NIC'08)	Description	Weight	Index		Average Index		Percentage Growth	
			Jun		(Apr-Jun)		Jun	(Apr-Jun)
			2024	2025	2024-25	2025-26	2024	2024-25
10	Manufacture of food products	47.43	94.1	93.8	95.4	90.3	-0.3	-5.3
11	Manufacture of beverages	10.79	149.2	173.2	165.5	172.7	16.1	4.4
12	Manufacture of tobacco products	1.2	51.1	52.1	53.6	55.1	2.0	2.8
13	Manufacture of textiles	74.85	129.2	143.3	129.1	142.8	10.9	10.6
14	Manufacture of wearing apparel	42.74	146.1	159.1	156.5	160.8	8.9	2.7
15	Manufacture of leather and related products	15.43	89.5	93.8	93.8	100.3	4.8	6.9
16	Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	1.6	176.4	199.6	152.2	185.3	13.2	21.7
17	Manufacture of paper and paper products	14.67	92.1	91.7	99.0	95.0	-0.4	-4.0
18	Printing and reproduction of recorded media	9.21	143.9	170.1	165.0	191.0	18.2	15.8
19	Manufacture of coke and refined petroleum products	13.76	111.3	126.4	119.9	118.0	13.6	-1.6
20	Manufacture of chemicals and chemical products	53.52	98.1	105.1	99.7	102.1	7.1	2.4
21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	17.18	91.9	106.4	71.1	100.2	15.8	40.9
22	Manufacture of rubber and plastics products	32.02	155.8	140.4	150.3	131.3	-9.9	-12.6
23	Manufacture of other non-metallic mineral products	48.28	90.4	86.9	86.8	88.6	-3.9	2.1
24	Manufacture of basic metals	70.91	205.3	207.2	191.8	207.8	0.9	8.3
25	Manufacture of fabricated metal products, except machinery and equipment	88.63	44.1	61.5	34.2	49.6	39.5	45.0
26	Manufacture of computer, electronic and optical products	34.78	96.4	69.6	82.4	50.4	-27.8	-38.8
27	Manufacture of electrical equipment	38.01	97.0	84.1	89.1	77.3	-13.3	-13.2
28	Manufacture of machinery and equipment n.e.c.	85.62	165.1	184.7	152.2	190.8	11.9	25.4
29	Manufacture of motor vehicles, trailers and semi-trailers	191.79	248.7	234.8	239.7	235.0	-5.6	-2.0
30	Manufacture of other transport equipment	15.16	743.6	708.9	739.2	639.6	-4.7	-13.5
31	Manufacture of furniture	2.54	109.5	179.4	115.7	197.3	63.8	70.5
32	Other manufacturing	16.47	214.5	207.9	281.5	239.8	-3.1	-14.8
05	<b>MINING</b>	43.82	<b>95.1</b>	<b>78.6</b>	<b>100.3</b>	<b>72.2</b>	<b>-17.4</b>	<b>-28.0</b>
10-32	<b>MANUFACTURING</b>	926.59	<b>158.1</b>	<b>159.4</b>	<b>153.9</b>	<b>157.0</b>	<b>0.8</b>	<b>2.0</b>
35	<b>ELECTRICITY</b>	29.59	<b>160.2</b>	<b>175.3</b>	<b>179.9</b>	<b>163.8</b>	<b>9.4</b>	<b>-8.9</b>
	<b>GENERAL</b>	1000	<b>155.4</b>	<b>156.3</b>	<b>152.3</b>	<b>153.4</b>	<b>0.6</b>	<b>0.7</b>

\* Figures for June '25 are Provisional.

**STATEMENT 3: INDEX OF INDUSTRIAL PRODUCTION AT NIC 3-DIGIT**  
**(June 2025 OVER May 2025)**

S. No.	NIC3	NIC3 Description	3 digit weight	May	June	Var (in%)
				2025	2025	
1	101	Processing and preserving of meat	0.18	313.5	278.1	-11.3
2	102	Processing and preserving of fish, crustaceans and molluscs and products thereof	2.19	31.5	60.8	93.0
3	103	Processing and preserving of fruit and vegetables	1.24	48.4	278.4	475.2
4	104	Manufacture of vegetable and animal oils and fats	5.06	188.5	215.0	14.1
5	105	Manufacture of dairy products	5.91	79.5	81.8	2.9
6	106	Manufacture of grain mill products, starches and starch products	8.21	128.8	127.5	-1.0
7	107	Manufacture of other food products	20.6	37.6	31.3	-16.8
8	108	Manufacture of prepared animal feeds	4.04	157.5	163.1	3.6
9	110	Manufacture of beverages	10.79	176.9	173.2	-2.1
10	120	Manufacture of tobacco products	1.2	55.1	52.1	-5.4
11	131	Spinning, weaving and finishing of textiles	58.92	128.9	126.3	-2.0
12	139	Manufacture of other textiles	15.93	232.8	206.4	-11.3
13	141	Manufacture of wearing apparel, except fur apparel	15.94	155.6	138.1	-11.2
14	143	Manufacture of knitted and crocheted apparel	26.8	173.9	171.6	-1.3
15	151	Tanning and dressing of leather; manufacture of luggage, handbags, saddlery and harness; dressing and dyeing of fur	6.22	126.9	107.3	-15.4
16	152	Manufacture of footwear	9.22	90.5	84.7	-6.4
17	161	Saw milling and planing of wood	0.34	108.6	95.7	-11.9
18	162	Manufacture of products of wood, cork, straw and plaiting materials	1.26	203.4	227.6	11.9
19	170	Manufacture of paper and paper products	14.67	98.8	91.7	-7.2
20	181	Printing and service activities related to printing	9.21	201.6	170.1	-15.6
21	191	Manufacture of coke oven products	0.29	237.9	241.7	1.6
22	192	Manufacture of refined petroleum products	13.47	123.9	123.9	0.0
23	201	Manufacture of basic chemicals, fertilizer and nitrogen compounds, plastics and synthetic rubber in primary forms	22.28	79.3	77.4	-2.4
24	202	Manufacture of other chemical products	29.84	117.7	124.6	5.9
25	203	Manufacture of man-made fibres	1.4	124.6	131.2	5.3
26	210	Manufacture of pharmaceuticals, medicinal chemical and botanical products	17.18	93.0	106.4	14.4
27	221	Manufacture of rubber products	21.85	137.3	147.7	7.6
28	222	Manufacture of plastics products	10.17	125.9	124.8	-0.9
29	231	Manufacture of glass and glass products	2.51	131.4	133.0	1.2
30	239	Manufacture of non-metallic mineral products n.e.c.	45.77	87.8	84.4	-3.9
31	241	Manufacture of basic iron and steel	44.93	273.2	285.7	4.6

S. No.	NIC3	NIC3 Description	3 digit weight	May	June	Var (in%)
				2025	2025	
32	242	Manufacture of basic precious and other non-ferrous metals	9.55	0.8	0.6	-25.0
33	243	Casting of metals	16.43	105.6	112.8	6.8
34	251	Manufacture of structural metal products, tanks, reservoirs and steam generators	69.87	35.8	49.1	37.2
35	259	Manufacture of other fabricated metal products; metalworking service activities	18.76	108.4	107.6	-0.7
36	261	Manufacture of electronic components	9.93	126.5	122.2	-3.4
37	262	Manufacture of computers and peripheral equipment	13.12	4.3	83.7	1846.5
38	265	Manufacture of measuring, testing, navigating and control equipment; watches and clocks	11.14	0.2	0.2	0.0
39	266	Manufacture of irradiation, electromedical and electrotherapeutic equipment	0.27	36.7	55.0	49.9
40	267	Manufacture of optical instruments and equipment	0.33	270.9	282.0	4.1
41	271	Manufacture of electric motors, generators, transformers and electricity distribution and control apparatus	11.73	72.8	75.0	3.0
42	272	Manufacture of batteries and accumulators	1.25	0.9	1.0	11.1
43	273	Manufacture of wiring and wiring devices	2.16	120.4	108.7	-9.7
44	274	Manufacture of electric lighting equipment	1.16	47.4	50.8	7.2
45	275	Manufacture of domestic appliances	20.07	69.6	79.5	14.2
46	279	Manufacture of other electrical equipment	1.65	275.9	259.3	-6.0
47	281	Manufacture of general purpose machinery	57.49	264.1	249.7	-5.5
48	282	Manufacture of special-purpose machinery	28.13	49.8	51.9	4.2
49	291	Manufacture of motor vehicles	96.98	230.8	239.5	3.8
50	293	Manufacture of parts and accessories for motor vehicles	94.8	227.9	229.9	0.9
51	302	Manufacture of railway locomotives and rolling stock	1.38	4975.6	5781.9	16.2
52	309	Manufacture of transport equipment n.e.c.	13.77	203.3	200.5	-1.4
53	310	Manufacture of furniture	2.54	223.7	179.4	-19.8
54	321	Manufacture of jewellery, bijouterie and related articles	12.2	222.0	248.4	11.9
55	323	Manufacture of sports goods	0.15	226.7	201.8	-11.0
56	324	Manufacture of games and toys	0.02	14.2	18.7	31.7
57	325	Manufacture of medical and dental instruments and supplies	0.96	54.1	36.9	-31.8
58	329	Other manufacturing n.e.c.	3.13	101.6	104.0	2.4
	<b>05</b>	<b>MINING</b>	<b>43.82</b>	<b>65.4</b>	<b>78.6</b>	<b>20.2</b>
	<b>10-32</b>	<b>MANUFACTURING</b>	<b>926.59</b>	<b>155.5</b>	<b>159.4</b>	<b>2.5</b>
	<b>35</b>	<b>ELECTRICITY</b>	<b>29.59</b>	<b>150.2</b>	<b>175.3</b>	<b>16.7</b>
		<b>GENERAL</b>	<b>1000</b>	<b>151.4</b>	<b>156.3</b>	<b>3.2</b>

\*Figures for June '25 are provisional

**STATEMENT 4: STATE INDEX OF INDUSTRIAL PRODUCTION – USE BASED**

Month	BASIC GOODS		CAPITAL GOODS		INTERMEDIATE GOODS		CONSUMER DURABLE GOODS		CONSUMER NON-DURABLE GOODS		CONSTRUCTION GOODS	
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26
<b>Apr</b>	108.8	100.9	159.5	167.7	199.3	201.4	176.6	151.6	119.3	123.6	94.6	95.6
<b>May</b>	112.2	96.7	148.3	157.7	202.5	206.7	143.1	133.6	122.5	129.9	97.4	101.4
<b>Jun*</b>	102.7	105.9	171.3	165.6	214.5	213.6	145.4	140.0	114.8	126.9	96.1	99.2
<b>Jul</b>	107.0		172.2		225.9		153.3		120.9		105.6	
<b>Aug</b>	110.3		143.4		208.5		170.7		121.7		103.5	
<b>Sep</b>	102.7		151.9		194.2		220.2		127.2		104.2	
<b>Oct</b>	106.0		138.0		189.0		199.7		124.6		106.8	
<b>Nov</b>	102.1		143.0		190.9		134.8		120.1		103.7	
<b>Dec</b>	103.0		167.0		200.9		154.8		138.3		108.0	
<b>Jan</b>	106.8		152.6		190.7		153.0		122.2		104.5	
<b>Feb</b>	105.5		159.8		198.5		151.3		123.2		107.7	
<b>Mar</b>	124.8		170.0		220.4		178.1		126.7		111.6	
<b>Average Apr-Jun</b>	<b>107.9</b>	<b>101.2</b>	<b>159.7</b>	<b>163.7</b>	<b>205.4</b>	<b>207.2</b>	<b>155.0</b>	<b>141.7</b>	<b>118.9</b>	<b>126.8</b>	<b>96.0</b>	<b>98.7</b>
<b>Growth over the corresponding period of previous year</b>												
<b>Jun*</b>	<b>3.4</b>	<b>3.1</b>	<b>5.2</b>	<b>-3.3</b>	<b>7.7</b>	<b>-0.4</b>	<b>-7.7</b>	<b>-3.7</b>	<b>-8.1</b>	<b>10.5</b>	<b>1.9</b>	<b>3.2</b>
<b>Average Apr-Jun</b>	<b>5.4</b>	<b>-6.2</b>	<b>6.5</b>	<b>2.5</b>	<b>7.2</b>	<b>0.9</b>	<b>3.6</b>	<b>-8.6</b>	<b>-4.5</b>	<b>6.7</b>	<b>0.0</b>	<b>2.8</b>

\*Figures for June '25 are provisional